

You are our priority, we look forward to providing the very best service available in the industry!  
Please be sure to let us know how we can make this experience better for you!

**\*\*\*All items may not apply, please disregard if they do not apply to you\*\*\***

1. Copy of your valid government/state issued ID (Driver's License/CA ID) and social security card.
2. Most recent 30 days consecutive pay stubs.
3. 2016 and 2017 W-2/1099 forms.
4. 2015 and 2016 FEDERAL tax returns; all pages please. 2017 if you have filed already.
5. Provide most recent 2 months banks statements for all accounts, please include ALL pages and do not mark out the account number.
6. Provide most recent 2 months statements of any 401(k), Retirement, Stocks, or Bond accounts. Please include ALL pages.
7. Please provide your current mortgage statement along with your current homeowner's insurance policy.
8. If you own a rental property you must provide us with: 1) current rental agreements/leases 2) Copy of mortgage statements 3) Copy of tax roll and 4) Copy of insurance policy.
9. Other income received; provide documentation (ie. Child support, alimony, etc.)
10. Divorce paperwork and/or bankruptcy papers.
11. DD214 for all VA loans. Let us know if you have any questions at all. Feel free to give us a call, text or an email anytime.

Thank you so much; we look forward to working with you!